

Davis Joint Unified School District - 2025 CalPERS Withdrawal Project Timeline

DRAFT 1

Task	Timeline	Responsible Party	Due Date	Pending	Completed	Project Time	Comments/Notes
Plan Review		Keenan/DJUSD					In Process
Insurance Needs Assessment		Keenan/DJUSD					In Process
Insurance Marketing Plan - Actives/Early Retirees		Keenan					
Insurance Marketing Plan - Post 65 Retirees		Keenan					
CalPERS Preliminary Renewal			May/June 2024				
Review Preliminary Renewal	May/June 2024	Keenan/DJUSD					
CalPERS Renewal			July 2024				
Review Final CalPERS Renewal	July 2024	Keenan/DJUSD					
Insurance Marketing Results							
Review of RFP comparisons and proposals	July/August 2024	Keenan					Based on received proposals
Present Kaiser Plans/Rates	July/August 2024	Keenan					Rates released after CalPERS Renewal is released; will present provided received from Kaiser
Review of Recommended RFP's	August 2024	Keenan					
Review of Final Insurance Placement							
Final Review of Applicable Proposals	August/September 2024	Keenan/DJUSD					
CalPERS Termination Notice							
District Board Meeting	August/September 2024	DJUSD					Based on CalPERS Renewal Release date - Termination notification due 60 days after the renewal release date.
Final Written Termination Notice to CalPERS	September 2024	DJUSD					
District Survey		DJUSD					
District Website Information		DJUSD					
Town Hall Meetings		DJUSD					
Miscellaneous Discussion Items		DJUSD					

District Meeting Dates: 9/22/23; 10/4/23; 10/18/23; 11/7/23; 11/29/23; 12/13/23;